

LMA TRADE CONFIRMATION (BANK DEBT)

To: Export Guarantee and Insurance Corporation Date: 12th October 2018
(EGAP)

[REDACTED]

We are pleased to confirm the following transaction, subject to the Standard Terms and Conditions for Par and Distressed Trade Transactions (Bank Debt/Claims) of the Loan Market Association ("LMA") as in effect on the Trade Date, which are incorporated in this Confirmation .

1. **Type of transaction:**

- Par trade transaction
- Distressed trade transaction

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

[REDACTED]

8. **Trade Date:** 12th October 2018

9. **Settlement Date:** on or before 31st December 2018

10. **Seller:** Export Guarantee and Insurance Corporation (EGAP)

[REDACTED]

31. **Form of Purchase:**

- Legal Transfer by Transfer Certificate/Assignment Agreement in form prescribed by the Credit Agreement *or* (where there is no form of transfer provided under the Credit Agreement) novation using LMA standard form of Transfer Agreement (Bank Debt) *or* (where there is no form of transfer provided under the Credit Agreement) assignment using LMA standard form of Assignment (Bank Debt)

[REDACTED]

[REDACTED]

- [REDACTED]

[REDACTED]

[REDACTED]

[Redacted]

[Redacted]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]

[Redacted text block]