

EXECUTION VERSION

AGREEMENT GOVERNING REINSURANCE OBLIGATIONS

This Agreement is made on February 28, 2013

between

EXPORT GUARANTEE AND INSURANCE CORPORATION, a joint-stock company fully owned by the Czech Republic, Vodičkova 34/701,111 21 Prague 1, Czech Republic (hereinafter called “EGAP”),

and

EXPORT-IMPORT BANK OF THE UNITED STATES, an agency of the United States of America, 811 Vermont Avenue, NW, Washington, DC 20571 (hereinafter called “Ex-Im Bank”).

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Name: _____

Title: _____

Date: 28.2.2013

Name: _____

Title: _____

Date: 28.2.2013

ANNEX 1

[REDACTED]

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ANNEX 2

AGREED PROTOCOL ON PROCEDURE

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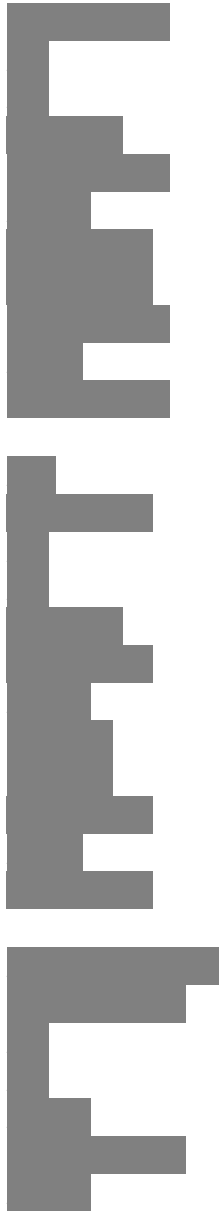


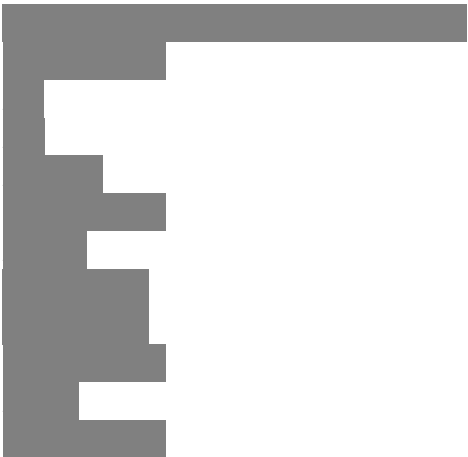
APPENDIX A



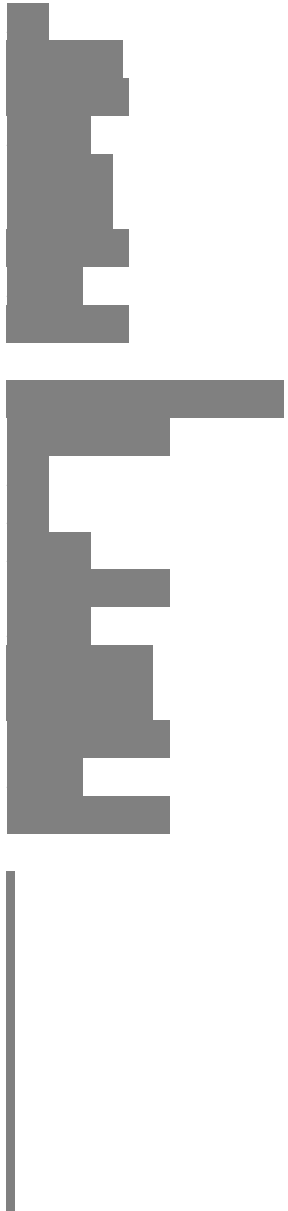
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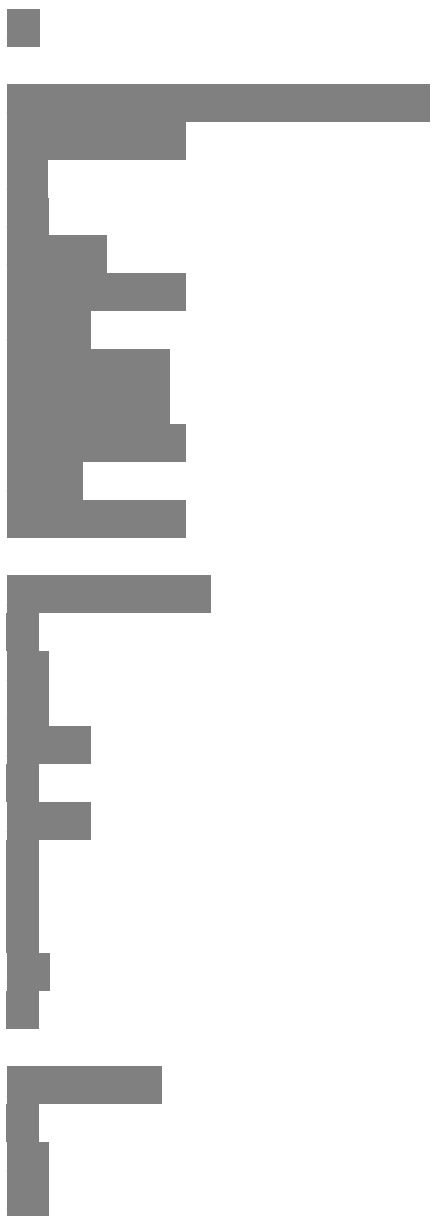
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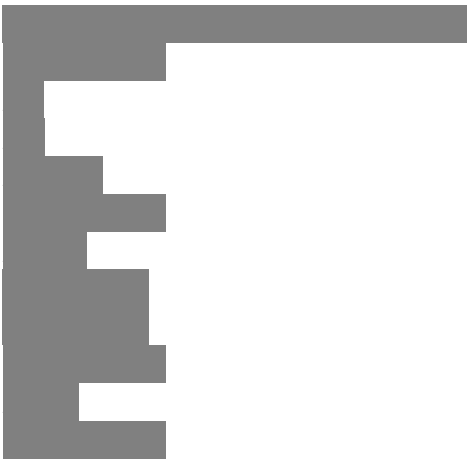
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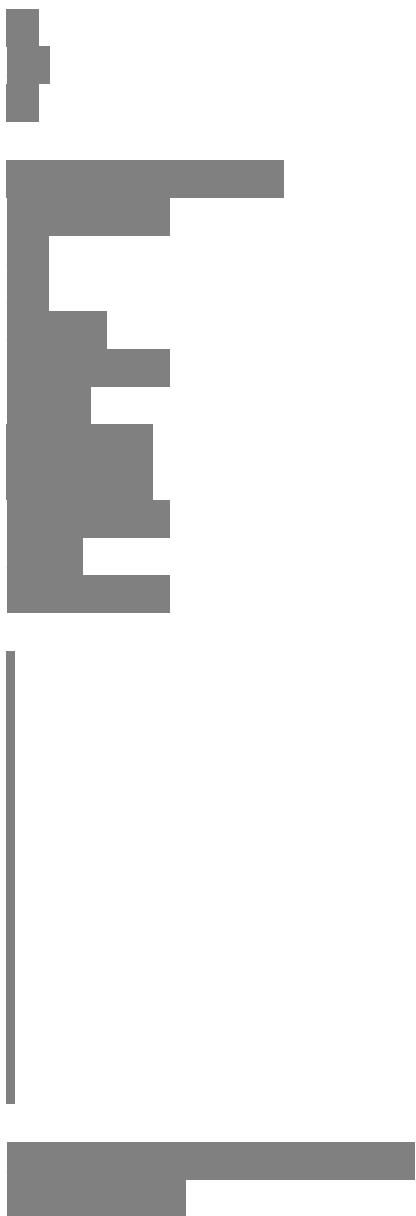
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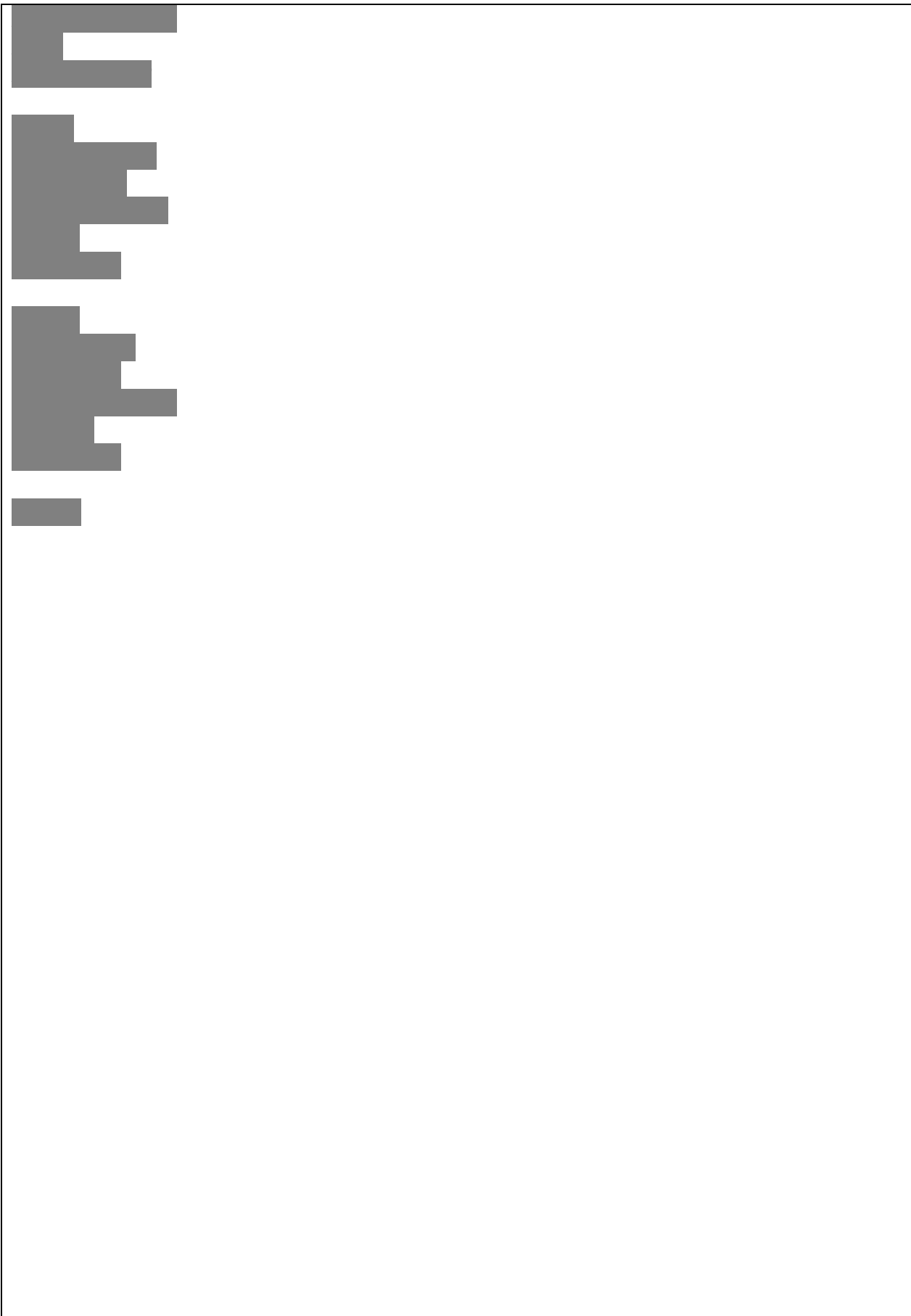
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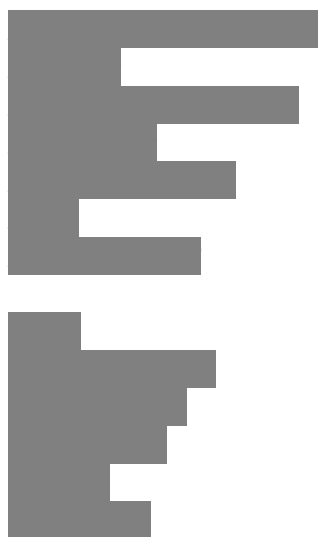
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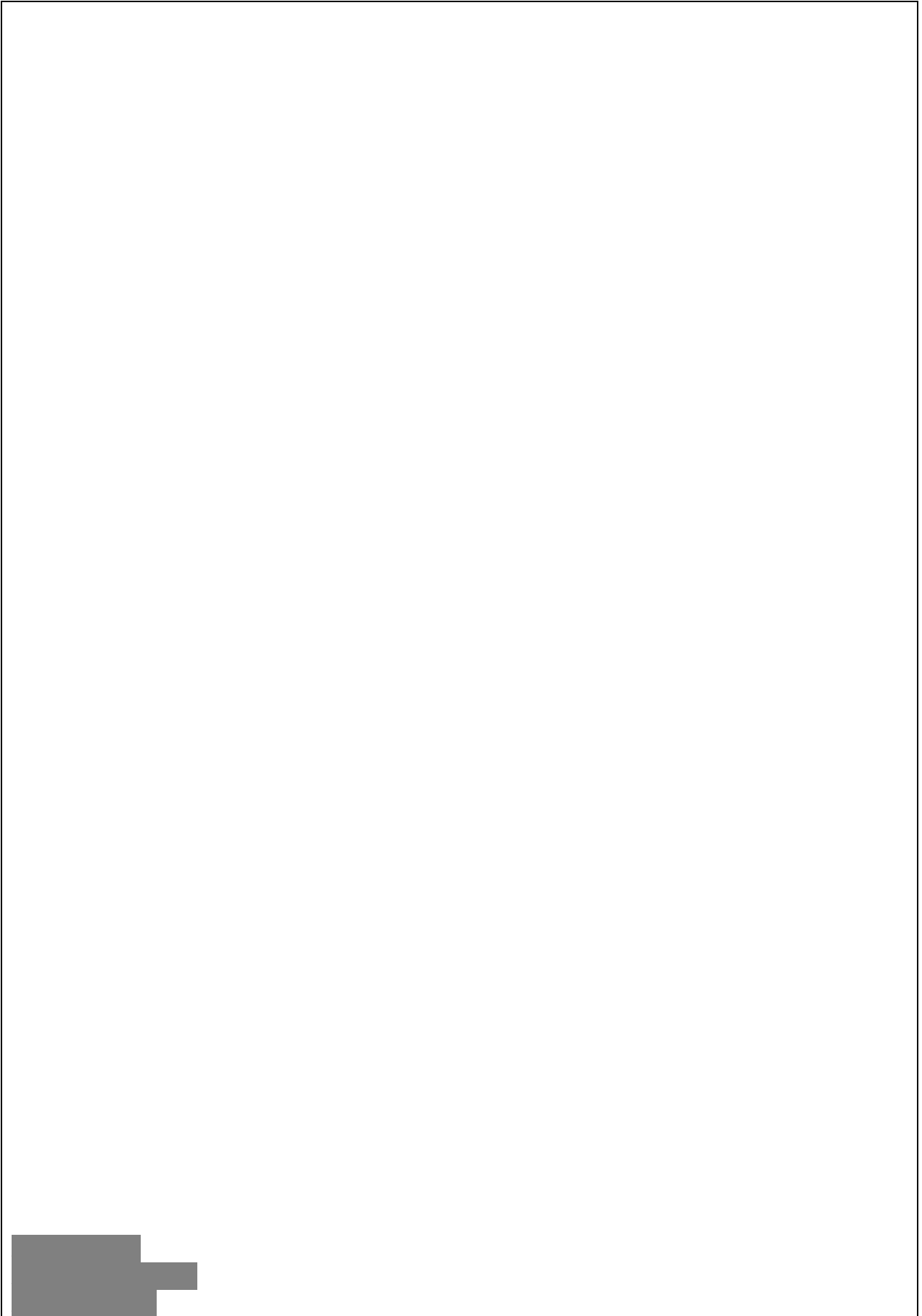
[REDACTED]

[PRELIMINARY/FINAL] PROPOSAL FORM

[illegible]











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„The Lead ECA (“Ex-Im Bank”) has been informed that Export Guarantee and Insurance Corporation (EGAP) as a legal entity with the majority state owned capital participation, is subject to the act no. 340/2015 Coll. on special conditions for the effectiveness of certain

contracts, the disclosure of these contracts and the contract registry (Act on Contract Registry).

EGAP has requested the Lead ECA consent to the publication of the Agreement Governing Reinsurance Obligations made between the Export-Import Bank of the United States (“Ex-Im Bank”) and Czech Republic Export Guarantee and Insurance Corporation (“EGAP”), the February 28th, 2013 (the “Agreement”) and the contract concluded on its basis in the form of the “Final Proposal Form” and the “Final Response Form” (Final Proposal Form and Final Response Form collectively, the “Contract”) in the contract registry.

The Lead ECA declares that the text of the Agreement and the concluded Contract contain business confidential information under U.S. law, and therefore withholds its consent from their publication in the contract registry.

The Lead ECA consents to the disclosure of the identity of the contracting parties (i.e., the Export-Import Bank of the United States and EGAP), the object of the contract (i.e., reinsurance commitment in respect of exports from the U.S. and the Czech Republic), the value of the Lead ECA’s insurance commitment (i.e., the Total Financed Amount from Section II.a. of the Final Response Form), and the date of the concluding of the contract (i.e., February 28, 2013 and the date of the Final Response Form). “

The contract made in the form of the “Final proposal form” and the “Final response form” enters into effect on the day of its publication in the contract registry.

[REDACTED]

[REDACTED]

[REDACTED]

PRELIMINARY RESPONSE FORM

FROM: [Follower ECA]

TO: [Lead ECA]

Date _____

DELETE IF INAPPLICABLE** * OPTIONAL**

FINAL RESPONSE FORM

FROM: [Follower ECA]

TO: [Lead ECA]

[Redacted]

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Signed1 _____

1 To be signed by a duly authorized signatory or signatories

For [Follower ECA] _____

Dated _____

FACILITY ISSUED FORM

APPENDIX E

FROM: [Lead ECA]

TO: [Follower ECA]

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Dated _____