

J.P.Morgan

J.P. Morgan SE
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60310 Frankfurt am Main,
Germany

Fascimile: 

The message transmitted herewith is confidential and should be received in its entirety by the intended recipient. If you are not the intended recipient or if the message is incomplete, please notify us immediately. Should this message be received by other than the intended recipient or should only part of this message be received, then the J.P.Morgan entity named below will not be bound by that message or part of that message transmitted.



THIS SUPERSEDES PREVIOUS CONFIRMATIONS FOR THIS REFERENCE

MINISTRY OF FINANCE OF THE CZECH

Subject: Repo Transaction
Our Reference: R0726F2


Dear Sirs,
The purpose of this Telex is to set forth the terms and conditions of the Repo Transaction (the 'Transaction') entered into between us on the Contract Date referred to below. This confirmation (the 'Confirmation') supplements and forms part of, and is subject to, the Global Master Repurchase Agreement (the 'Agreement'). In the event of any conflict between the terms of this Confirmation and the Agreement, this Confirmation shall prevail in respect of this Transaction and the terms and conditions specified below only. All provisions contained in the Agreement govern this Confirmation except as expressly modified below. Words and phrases defined in the Agreement and used in this Confirmation shall have the same meaning herein as in the Agreement.


J.P. MORGAN SE, FRANKFURT has dealt as principal in this transaction.
J.P. Morgan Securities plc has acted as agent/arranger for J.P. MORGAN SE, FRANKFURT


Contract Date: 19 Apr 2024 
Buyer: MINISTRY OF FINANCE OF THE CZECH
Seller: J.P. MORGAN SE, FRANKFURT
Purchase Date: 22 Apr 2024
Repurchase Date: 13 May 2024
Contractual Currency: EUR
Margin %: 100.00000000 / 100.00000000
Pricing Rate %: 3.96
Security: CZECH REPUBLIC NATIONAL BANK BILL
Security Id: ISIN : 
Maturity Date: 11 Apr 2025
Nominal Value: CZK 2,636,000,000.00
Purchase Price: 95.97875569
Purchase Amount: CZK 2,529,999,999.99
Exchange rate . . . : 25.30
Settlement Amount: EUR 100,000,000.00

Settlement : Delivery free of payment

Our Depot : CESKOSLOVENSKA OBCHODNI BANKA
Account No : 

Our Nostro : EUROCLEAR
Account No : 

Your Depot : CESKA NARODNI BANKA
Account No : 

Your Nostro : KBC BANK NV
Account No : 

Price Differential . . : EUR 231,000.00
Repayment Amount . . : EUR 100,231,000.00

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Unless by prior arrangement or by specific request no further confirmation relating to this transaction will be sent out. If, within 48 hours of receipt of this telex, you do not advise to the contrary, we will assume your agreement to all the above details. It is not necessary for this confirmation if received by FAX to be signed by an authorised person. Negative interest rates: International Repo Committee recommendations shall apply. The time of the transaction and (if applicable) the amount or basis of (i) any charges shared with third parties and/or (ii) any remuneration which the Firm has received or will receive from another person in connection with the transaction will be made available on request. Please note that for our mutual protection all telephone conversations between us, including dealing, marketing and operational staff may be recorded.

This security may not be rated.

Regards, Investment Bank Securities Services,
J.P. MORGAN SE, NA,

J.P. Morgan SE is a European public limited company registered with the Commercial Register of the local court of Frankfurt am Main, Germany. Registration number HRB 126056. Registered Office Taunustor 1 (TaunusTurm), 60310 Frankfurt am Main, Germany. Board of Directors: [REDACTED], Chairperson of the Supervisory Board: [REDACTED]. J.P. Morgan SE is authorised as a credit institution by the Federal Financial Supervisory Authority (Bundesanstalt für Finanzdienstleistungsaufsicht, BaFin) and jointly supervised by the BaFin, the German Central Bank (Deutsche Bundesbank) and the European Central Bank (ECB).

