
Date: 24.08.2023
From: **Komerční banka, a.s., („Bank“)**
To: **NÁRODNÍ ROZVOJOVÁ BANKA, A.S., 44848943 („Counterparty“)**
Fax/E-mail: [REDACTED]
Ref: 2342003394

Dear,

the purpose of this facsimile (this „**Confirmation**“) is to confirm the terms and conditions of a transaction with securities registered in the Short-term Bond system (SKD) of the Czech National Bank specified below (the „**Transaction**“) entered into between us on the Trade Date specified below. This Confirmation evidences a complete and binding agreement between you and us as to the terms of the Transaction to which this Confirmation relates.

1. The terms of this particular Transaction to which this Confirmation relates are as follows:

Trade Date: 24.08.2023
Buyer: Counterparty
Seller: Bank

Securities:

Name: SPP 13T 25/08
Issuer: MF-CR
ISIN: CZ0001007082
Issue Code: 22411893
Nominal value: 500 000 000,00

Number of Securities: 500
Rate: 5,96
Price per 1 piece: 985 158,05
Total Price: 492 579 023,36
Settlement Date: 25.08.2023
Settlement manner: DVP

Accounts:

Counterparty's SKD account: [REDACTED]
Bank's SKD account: [REDACTED]
Counterparty's account for payment: [REDACTED]
Bank's account for payment: [REDACTED]

2. Further conditions:

The parties are obliged to make all payments and transfers on the Settlement Date by agreed Settlement manner through the accounts specified above. If the Counterparty fails to make the payments dully and on time, the Bank shall be entitled to collect the unpaid part of its claim from any Client's account kept with the Bank.

Both parties are entitled to voice record the telephone calls between the parties concerning terms of the Transaction and such records may be used as evidence in case of any dispute as to terms and conditions of concluded Transaction.

We kindly ask you to inform us without delay on telephone number [REDACTED], if this Confirmation is not compatible with your understanding of the terms and conditions of the Transaction. Please confirm your approval with the Confirmation's content by executing the Confirmation and send this Confirmation to the fax number: [REDACTED]. If you agree with the contents of the Confirmation without any reservation, you may also confirm your consent by an e-mail message, containing scanned and signed Confirmation in the PDF format or another format approved by the Bank,

dispatched exclusively at the following Bank's electronic address [REDACTED]. Only authorized persons can sign this Confirmation on behalf of the Counterparty. The Counterparty shall prove such authorization by sending the Bank specimen signatures of the authorized persons.

This Confirmation may be executed (signed) by or on behalf of the Client only by persons authorised to do so.

Komerční banka, a.s.
[REDACTED]

Back Office Financials – OPER
Transaction and Payment Services

[REDACTED]

signature of Bank's employee

Komerční banka, a.s.
[REDACTED]

Back Office Financials – OPER
Transaction and Payment Services

[REDACTED]

signature of Bank's employee

Counterparty
NÁRODNÍ ROZVOJOVÁ BANKA,
A.S.

signature of the Counterparty