

**BSP Energetska Borza d.o.o.**

Dunajska cesta 156

1000 Ljubljana

Slovenia

**OTE, a.s.**

[REDACTED]  
Sokolovská 192/79

Praha 8, 186 00

Czech Republic

Ljubljana, 8.12.2022

Subject: Notification on change of business share ownership

Dear all,

As our respected business partner please be informed in accordance with the Single Day-Ahead Coupling Operations Agreement that our shareholder ELES d.o.o., Slovenian Transmission System Operator, intend to establish with a consortium of EPEXSPOT S.E, European Power Exchange and company "ELEKTROMREŽA SRBIJE" Belgrad, Serbia, a holding company acting as a newly established power exchange ADEX. Based on concluded transaction agreement ELES as a shareholder will transfer 100 % shares in BSP Energetska Borza d.o.o. to newly incorporated holding company.

With this notification letter we inform you about change of control of the company BSP Energetska Borza d.o.o.. Considering the above-mentioned changes and the provisions of the Single Day-Ahead Coupling Operations Agreement we kindly ask you to confirm that we have informed you about the change of control and to consent to the transfer of 100 % of shares in the nominal capital of the company BSP Energetska Borza d.o.o.. For the purpose of easier and faster proceeding please find a form of consent enclosed to this letter. We kindly ask you to provide your decision and/or the fulfilled form of consent, signed by the legal representative, no later than 8 days after the receipt of this letter.

Despite the changes our aims; interests and efforts to establish and maintain good business relations remain unchanged as we strongly believe that these are of crucial importance for successful business relationship.

For any further information please do not hesitate to contact us: [REDACTED]  
[REDACTED]

Your sincerely,

Attachment:

- Form of consent
- [REDACTED]

## ACKNOWLEDGEMENT AND CONSENT

Company: OTE, a.s. (»Contractor«)

Business address: Sokolovská 192/79, Praha 8, 186 00, Czech Republic

Signatory (*written*): 

Signatory (*written*): 

As a Contractor we acknowledge that the shareholders of the company BSP Energetska Borza d.o.o. have concluded contribution agreement dated March 31<sup>st</sup>, 2022 with the company EPEXSPOT S.E, European Power Exchange and company "ELEKTROMREŽA SRBIJE" Belgrad, Serbia, based on which the shareholder/s of the company BSP Energetska Borza d.o.o. will transfer of 100 % business shares to newly incorporated holding company. Therefore, as a Contractor in accordance with Single Day-Ahead Coupling Operations Agreement, among other concluded with the company BSP Energetska Borza d.o.o. we irrevocably,

*consent*

to the transfer of the 100% of shares in the nominal capital of the company BSP Energetska Borza d.o.o. to newly established holding company. We as a Contractor hereby declare that we shall not exercise the rights in connection with the change of ownership structure of the company BSP Energetska Borza d.o.o. pursuant to the Single Day-Ahead Coupling Operations Agreement and/or that above-mentioned changes do not fall under the provisions of Single Day-Ahead Coupling Operations Agreement.

Place and date: 26. 01. 2023

Place and date: 26. 01. 2023

Signature: 

Signature: 