

RAIFFEISEN BANK INTERNATIONAL AG  
1030 WIEN, Am Stadtpark 9  
Tel. 



**Raiffeisen Bank  
International**

**CONFIRMATION**  
**MONEY MARKET PLACEMENT TRANSACTION**

Status: RENEWAL  
NEW DEAL

The terms of the Transaction to which this Confirmation relates are as follows:

Date of Confirmation:	11NOV2022
RBI Reference No.:	2022111105401
Related Reference No.:	2022091303976
Counterparty to whom the Placement is made by RBI:	MINISTRY OF FINANCE OF THE CZECH REPUBLIC LETENSKA 15 118 10 PRAGUE CZECH REPUBLIC 
Counterparty No.:	34409
Trade Date:	11NOV2022
Placement Start Date:	15NOV2022
Placement Repayment Date:	06DEC2022
Placement Amount:	EUR 100,000,000.00
Interest Rate:	1.61000 % p.a.
Interest Period:	From (and including) the Placement Start Date to (but excluding) the Placement Repayment Date
Interest Payment Date:	06DEC2022
Day Count Fraction:	ACT360
Interest Amount:	EUR 93,916.67
Fee:	EUR 0.00

**Account details:**

**Payments to RBI:**

**BENEFICIARY:**



RAIFFEISEN BANK INTERNATIONAL AG  
VIENNA

**Payments to Counterparty:**

**BENEFICIARY:**

MINISTRY OF FINANCE OF THE CZECH RE  
PRAGUE



**ACCOUNT WITH:**



**ACCOUNT WITH:**



CESKA NARODNI BANKA  
PRAGUE

**INTERMEDIARY:**



CITIBANK N.A.  
LONDON

**1. Early Repayment for Cause:**

RBI shall be entitled to terminate this Placement Transaction at any time before the agreed Placement Repayment Date if any materially adverse event occurs in respect of the Counterparty, including without limitation any of the events listed below, by giving a written termination notice to the Counterparty specifying the date as of which the Placement shall be repaid ("Early Repayment Date"):

- a) the Counterparty fails to pay any amount of interest of principal under the Placement Transaction with such payment is due;
- b) the Counterparty fails to make any payment or delivery due to RBI under any banking transaction when such payment or delivery is due (taking into account any applicable grace period), or any payment obligation under any banking transaction becomes due, or capable of being declared due in advance of the agreed due date;
- c) any information provided by the Counterparty to RBI concerning its financial situation or legal status proves to be materially incorrect or misleading;
- d) the Counterparty becomes subject to a merger or other form of corporate restructuring and the creditworthiness of the entity resulting from such merger or restructuring is materially weaker than that before such merger or restructuring occurs;
- e) the Counterparty declares its inability to pay its debts, or it becomes subject to liquidation or is placed under the supervision by the regulatory authorities, or a filing is made to institute bankruptcy or similar proceedings against it, or such proceedings are instituted.

**2. Repayment on the Early Repayment Date:**

As of the Early Repayment Date the Placement shall be repaid together with accrued interest and any amount payable under the Placement Transaction.

**3. Governing Law:**

This Placement Transaction as well as any non-contractual obligations related thereto shall be governed by Austrian law. The General Terms and Conditions of RBI shall apply.

**4. Jurisdiction:**

For any dispute arising in connection with this Placement the parties agree to the jurisdiction of the Vienna Commercial Court, except if the Counterparty has its seat in any country other than a member state of the European Union, Switzerland, Norway or Iceland, the Counterparty agrees that any dispute, controversy or claim arising in connection with this Placement Transaction, including any question regarding the non-contractual obligations arising in connection with this Placement Transaction shall be referred to and finally settled by arbitration under the Rules of Arbitration and Conciliation of the Arbitral Center of the Austrian Federal Economic Chamber in Vienna. The tribunal shall consist of one arbitrator. The place of the arbitration shall be Vienna. The language to be used in the arbitral proceedings shall be English.

Please verify the contents of this Confirmation, and in case of any objections please contact us by telephone [REDACTED] or send us an e-mail or fax att. [REDACTED] fax no [REDACTED] within one Business Day, otherwise the Confirmation will be deemed accepted.

Yours sincerely,

RAIFFEISEN BANK INTERNATIONAL AG



Name: [REDACTED]

Name: [REDACTED]