

Delivery Agreement

For the delivery of Work Plan Task "CESSDA Training Activities 2019" This agreement is made by and between:

- (1) CESSDA ERIC, a European Research Infrastructure Consortium established by Commission Implementing Decision (EU) 2017/995 of 9 June 2017, having its headquarter and statutory seat in Bergen, Norway (HereInafter "CESSDA"), and
- (2) University of Essex (the UK Data Service, represented by the UK Data Archive UKDS), incorporated under the laws of the United Kingdom whose registered office is at the Wivenhoe Park, Colchester CO4 3SQ, UK (hereinafter "Lead Service Provider")
- (3) University of Ljubljana, Faculty of Social Sciences, Social Science Data Archive ADP, Incorporated under the laws of Slovenia, whose registered office is at Kardeljeva plošťad 5, 1000 Ljubljana, Slovenia (hereinafter "Delivery Partner")
- (4) The Institute of Sociology of the Czech Academy of Sciences, public research institution (IS CAS), housing the Czech Social Science Data Archive (ČSDA), incorporated under the laws of Czech Republic whose registered office is at Jilská 1, 110 00 Praha 1, Prague, Czech Republic (hereinafter "Delivery Partner")
- (5) Data Archiving and Networked Services DANS, incorporated under the laws of The Netherlands whose registered office is at Anna van Saksenlaan 51 2593 HW Den Haag, The Netherlands (hereinafter "Delivery Partner")
- (6) FORS Swiss Centre of Expertise in the Social Sciences, incorporated under the laws of Switzerland whose registered office is at Bâtiment Géopolis, 5th floor Reception desk ~ room 5614, CH-1015 Lausanne (hereinafter "Delivery Partner")
- (7) University of Gothenburg, Swedish National Data Service, incorporated under the laws of Sweden whose registered office is at Swedish National Data Service (SND), Medicinaregatan 18A, 4th Floor, 413 90 Gothenburg, Sweden (hereinafter "Delivery Partner")
- (8) Norwegian Centre for Research Data NSD, incorporated under the laws of Norway whose registered office is at Harald Hårfagres gate 29, N-5007 Bergen Norway (hereinafter "Delivery Partner")
- (9) EKKE The National Center for Social Research, representative of So.Da.Net Greek research infrastructure for the social sciences; incorporated under the laws of Greece, whose registered office is at EKKE, 9 Kratinou & Athinas str., 4th floor, 10552 Athens, Greece (hereinafter "Delivery Partner")

(10) **GESIS Leibniz Institute for the Social Sciences**, incorporated under the laws of Germany whose registered office is at Unter Sachsenhausen 6-8 50667 Cologne, Germany (hereinafter "Delivery Partner").

Hereinafter collectively referred to as the "Parties" and individually as "Party".

1. Background

CESSDA (the Consortium of European Social Science Data Archives) provides large-scale, integrated and sustainable data services to the social sciences. It brings together social science data archives across Europe, with the aim of promoting the results of social science research and supporting national and international research and cooperation.

CESSDA is composed of 17 member-countries and one observer-country. Several European countries are currently in the process of becoming a CESSDA member or observer.

The "CESSDA Training Activities 2019" Task proposal was agreed by the CESSDA Training Working Group on 18 April 2018. It builds upon the CESSDA Strategy 2018-2022 and the Working Groups' Roadmaps. Feasibility check of proposal was done by CESSDA MO on 4 May 2018. CESSDA Director reviewed the proposal on 30 May 2018. CESSDA General Assembly adopted the task and related budget on 21 June 2018 as part of the Work Plan and budget for 2019.

The Parties now wish to enter into this Agreement in order to define mutual rights and obligations and agree on the exact terms of delivery of the Work Plan Tasks.

2. Definitions

"Agreement": this Delivery Agreement including its annexes.

"Background": the information which is held by a Party prior to the conclusion of this Agreement, or acquired in parallel with – but unrelated to – it, as well as copyrights or rights pertaining to such information following applications for, or the issue of, patents, designs, plant varieties, supplementary protection certificates or similar forms of protection.

"CESSDA MO": CESSDA ERIC Main Office.

"Deliverables": the activities and deliveries set out in the Work Plan Tasks and any other developments and deliveries to be carried out or delivered by the Delivery Partnership under this Agreement, and any Intellectual Property generated as a result of the performance of this Agreement.

"Delivery Partners": the parties referred to above as a Delivery Partner.

Page 3 of 21

"Delivery Partnership": means the Lead Service Provider and the Delivery Partners.

"Director": the Director of CESSDA ERIC.

"Foreground" the results, including information, whether or not they can be protected, arising from the activities performed within this Agreement, as well as copyrights or rights pertaining to such information following applications for, or the issue of, patents, designs, plant varieties, supplementary protection certificates or similar forms of protection.

"General Assembly"; the General Assembly of CESSDA ERIC.

"Intellectual Property": means patents, copyrights, trademarks, service marks, domain names, company names, registered designs, database rights, design rights, confidential information and trade secrets, applications for any of the above, and any similar right recognised from time to time in any jurisdiction, including all rights in an action related to the infringement of any of the above.

"Working Group": one of CESSDA four working groups (Technical, Trust, Training, Tools and Services) with the main function of coordinating the coherence of tasks and providing advice and support to the Director in conduct of the work plan tasks.

"Work Plan Task": the activities and deliverables included in a proposal submitted by the Lead Service Provider in collaboration with the Delivery Partners to CESSDA ERIC, which was accepted by the General Assembly.

3. Standard of Performance

In carrying out the Work Plan Tasks, the Delivery Partnership shall use the degree of skill, care and diligence reasonably expected of a professional and experienced service provider carrying out works and delivering tools and services similar to the Work Plan Tasks.

4. Personnel

The Parties shall ensure the selection of personnel with the necessary skills and competences to take part in the activities under this Agreement.

As employers, the Parties shall bear exclusive responsibility for the remuneration, social security and insurance of their personnel.

Each Party shall indemnify and hold the other Party harmless from any liability in this respect.

5. Deliverables

The Delivery Partnership shall deliver the Deliverables in accordance with the final task proposal attached to this Agreement as Annex 2. In case of ambiguity or conflict between this Agreement and the Work Plan Task, this Agreement shall take precedent.

The Delivery Partnership shall provide and be responsible for all technical and financial reports, labour, materials, equipment and other resources required for the performance of the Work Plan Task and this Agreement.

The Lead Service Provider shall bear the overall responsibility for the provision of the Deliverables including but not limited to the coordination of the work, delivery, documentation and reporting to CESSDA MO.

6. Documentation

The Delivery Partnership shall document the use of resources and prepare a report on their expenditures, using the template <u>CESSDA Periodic Final Report</u> available at or an alternative considered as suitable and has been approved in advance and in writing by CESSDA MO.

The Delivery Partners shall submit relevant information to the Lead Service Partner about their activities and expenditures regularly and as internally agreed covering the relevant reporting period.

The Lead Service Provider shall prepare a mid-term report and a final report to be submitted to CESSDA MO in accordance with the dates specified in Clause [9] below. The reports shall be prepared on the basis of templates provided by CESSDA MO, like the Periodic/Final Report and available at CESSDA Reporting Templates.

7. Mid-term review

Following the submission of the mid-term report by the Lead Service Provider to CESSDA, a mid-term review shall be conducted by CESSDA MO and the Working Group leaders.

The mid-term review will include, among others, the review of progress of the activity and administrative documentation, including the use of resources and claimed expenditures against the proposed budget.

Based on the mid-term review CESSDA MO will formulate a recommendation and advise the Director. In case of positive recommendation, the Delivery Partnership will be informed and shall take into account all information necessary for the delivery of the final report.

In case of a negative recommendation, the Director will seek to reach a satisfactory resolution regarding the way forward which will be acceptable to CESSDA. If this is not achieved within 30 days, the Director will ask the General Assembly to find an appropriate solution, which may include a change request in accordance with Clause [12] or termination of this agreement in accordance with Clause [13].

8. Final review

Following the submission of the final-term report by the Lead Service Provider to CESSDA, a final review shall be conducted by CESSDA MO and the Working Group leaders. CESSDA MO may decide to include an external review committee composed of experts. The experts will by appointed by the Director.

The final review will include, among others, the review of the Deliverables, the final report, the activity and administrative documentation and the use of resources and claimed expenditures against the proposed budget.

Based on the final review, CESSDA MO and the Working Group leaders will formulate a recommendation to be shared with the Delivery Partnership.

In case of a positive recommendation, the final balancing payment will be released within 15 days.

In case of a negative recommendation, the final payment may be withheld in order to allow the submission of improved Deliverables, which will have to be delivered within 30 days after the negative recommendation had been issued. If a positive recommendation is issued following the submission of the improved Deliverables, then the balancing final payment will be released within 15 days.

If a negative recommendation is issued following the submission of the improved Deliverables, then the Director will seek to reach a satisfactory resolution regarding the way forward which will be acceptable to all Parties. If this is not achievable within 30 days, the Director will ask the General Assembly to find an appropriate resolution, which may include a change request as specified in Clause [12] or termination of this Agreement in accordance with Clause [13].

9. Time schedule and milestones

This Agreement shall enter into effect upon the signature of all Parties and shall remain in effect until all obligations and milestones under this Agreement are completed or until the termination of this Agreement in accordance with Clause [13].

The Delivery Partnership shall comply with the following milestones:

Start date for the Work Plan Tasks: 1 January 2019

• Delivery of mid-term report: 31 July 2019

Mid-term review: 15 September 2019

Delivery of final report: 31 January 2020

Final review: 28 February 2020

Issue of a final recommendation: 15 March 2020

10. Contact points

Each Party shall designate a contact person who will act in a liaison capacity throughout the term of this Agreement. Each Party will immediately notify the other Parties in writing if its contact person changes.

The following persons shall be contacted for the general coordination of this Agreement and the clarification of technical issues for the execution of the Work Plan Tasks and the delivery of Deliverables:

For CESSDA:



Upon CESSDA's request, the Lead Service Provider shall inform CESSDA of the progress and other relevant aspects concerning the delivery of the Deliverables, including, but not limited to administrative and/or technical aspects, and especially about any envisaged delays in any of the agreed milestones set out in Clause [9] above.

11. Finance

The budget for the completion of the Work Plan Tasks and deliver the Deliverables under this Agreement is EUR 253.860,00 in total.

Payments out of the above budget will be made proportionally to the Delivery Partnership in accordance to the following schedule:

50% of the budget shall be paid after the Agreement has been duly signed by all Parties.

• Up to 50% (depending on financial claims) of the budget shall be paid after the delivery of all Deliverables and a positive recommendation following final review.

The Delivery Partnership is responsible for the management of the funds received and is liable for any losses. All payments must be justified and supported by relevant documentation to be provided by the Delivery Partnership. In case that actual costs incurred for delivering the Deliverables are below the total budget, the remaining funds will be kept by CESSDA, or in case they have already been paid to the Delivery Partnership, they shall be paid back to CESSDA.

For the avoidance of doubt, payments shall not be considered as final acceptance of the Deliverables.

12. Change request

The Deliverables shall be changed, amended or modified if requested by CESSDA, provided that such changes, amendments or modifications can be technically implemented and are not of a substantially different nature from the original Deliverables and the Work Plan Tasks.

The Lead Service Provider may request to make a change to the Deliverables or to the Work Plan Tasks. Such requests must be in writing and addressed to CESSDA, indicating the requested change and the reasons for it. CESSDA, [in its sole discretion], may approve or reject such requests.

The Director may further request that a change, modification or an amendment is implemented in order to address issues identified during the mid-term or final reviews.

13. Termination

CESSDA reserves the right to terminate this agreement if the Lead Service Provider or the Delivery Partnership is in material breach of its obligations under this Agreement or if requested to do so by the General Assembly in accordance with Clauses [7] and [8].

14. Intellectual property

Each Party is and remains the sole owner of its Background.

Foreground created through the delivery of this Agreement shall be the sole property of CESSDA.

15. Amendments

Amendments to or changes of this Agreement shall, in order to be valid, be made in writing and signed by authorized representatives of all Parties and shall be clearly stated as amendments to, or changes of this Agreement.

16. Assignment

Except with the prior written consent of CESSDA MO, the Lead Service Provider or a Delivery Partner shall not assign, novate or otherwise transfer partially or totally any of its rights or obligations under this Agreement.

17. Notices

All notices, requests, consents, claims, demands and other communications shall be in writing and addressed to the respective Party's contact person set out in this Agreement.

18. Settlement of disputes and governing law

This Agreement shall be governed by and construed in accordance with the substantive laws of Norway.

In any dispute or difference of opinion between the Parties arising out of or in connection with this Agreement the Parties will attempt in good faith to settle it by negotiations. Either Party to the dispute may refer the issue to the respective Parties' contact persons who will then resolve the issue together. If the contact persons fail to agree the matter shall be transferred to executive level in the Parties' respective organisations, and in the case of CESSDA, the Director.

If the Parties are unable to settle any dispute by negotiation within thirty [30] days of notification of a dispute by one Party to any other Party, the Director may escalate the dispute to the General Assembly, who shall make a decision on how to settle the dispute. The General Assembly shall have the right to refer the dispute to another forum, such as Alternative Dispute Resolution (ADR) or a court, in which case, the governing law shall be the substantive laws of Norway.

In Witness whereof, this Agreement has been executed in 2 originals, of which the CESSDA MO and the Lead Partner have received one each. All other Parties are signing the accession to this Agreement in Annex 1.

CESSDA ERIC 16 January 2019 Date Date Date Date Date Sign. RONALD JACOBUS PAULUS DEKKER Name Director Position Director Research and Enterprise Office SON Position RESEARCH SUPPORT

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

University of Ljubljana, Fa	culty of Social Sciences, Social Science Data Archive - ADP
Date	— :
Signature	
Name (in block letters)	_
Position	_

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

The Institute of Sociology of the Czech Academy of Sciences, public research institution (IS CAS), housing the Czech Social Science Data Archive (ČSDA)

	 . 4
Date	
Signature-	olicki ustav Av Cap
Name (in block letters)	% COU
Position	2

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

Date	====
Signature	
Name (in block letters)	
Position	

Data Archiving and Networked Services - DANS

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

FORS Swiss Centre of Expertise in the Social Sciences

Date	
Signature	
Name (in block letters)	
Position	

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

University of Gothenburg, Swedish National Data Service (SND)

Date	
Signature	
Name (in block letters)	
Position	

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

Date	
Signature	
Name (in block letters)	
Position	

Norwegian Centre for Research Data - NSD

As Witness:

The Parties have caused the Agreement for the "CESSDA Training activities 2019" to be duly signed by the undersigned authorised representatives in separate signature pages.

Date	
Signature	_
Name (in block letters)	_
Position	_

Annex 2: Final version of Project proposal

cessda

- CESSDA Training Activities 2019

 Note that this work plan consists of:

 CESSDA Training Working Group activities within the proposed budget of £250,000

 additional GESIS activities to achieve 24PM for GESIS, including % research activities

Purpose and	The CESSDA	Training Wo	rkin g Group	(CTWG), comprising	36 members across 14
Purpose and Background (250 words)	CESSDA SPs, resources of delivering tradition of the delivering tradition of the delivering tradition of the delivering generated. By the end odded to the 2018 (included progress with user feedback RDM training During 2015 training in oresearchers and achieve	, has for the In research da raining to resea ond pro of 2018, "Find of 2018, "Find of 2018, and the EQB and Pascick; and trainer g to researcher to promo and the data e FAIRer datase	ast two year ta managem trichers and tr mote cross- e which cor ing and acce if on various trount of relev isc); existing R is at multiple is. trans to strei te the valuat and RDM ex ets across Eur	rs collaboratively deve- nent (RDM) and data rainers on these topics European data reus ntinues to develop, fo- ressing data in Europe" training workshops hel reant EQB and POSC con DM content will have be the CESSDA SPs will have the datasets that CESSD pertise we have to enl	discovery (DD), and is, in order to instill good is. The CESSDA Data orms the core resource content will have been at the compoundation of the core in
	ensure that resources th CDC and Da researchers the DM Exp where needs content of	CESSDA SP stand CESSDA proportion of the cess of the c	off are fully in the facts have detected the same ting ped, and made content of the facts will be to the facts wil	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Cl e Expert Guide will be in th developments in the	users. We also wont to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced e data landscape. Partial European languages, to
	ensure that resources th CDC and Da researchers the DM Expi where needs content of facilitate the CESSDA data	CESSDA SP stand CESSDA proportion of the cess of the c	off are fully in jects have de the same tire ped, and ma content of the ip to date will ta expertise to	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Clar e Expert Guide will be th developments in the ranslated into other E	users. We also wont to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced e data landscape. Partial European languages, to
Participants	ensure that resources th CDC and Da researchers the DM Expi where needs content of facilitate the CESSDA data	CESSDA SP storat CESSDA proportion of the cest of the	off are fully in jects have de the same tire ped, and ma content of the ip to date will ta expertise to	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Clar e Expert Guide will be th developments in the ranslated into other E	users. We also want to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced data landscape. Partial European languages, to lence of researchers. Other costs (organisation costs, materials, supplies,
Participants 1. UKDS-E (lead)	ensure that resources th CDC and Da researchers the DM Expr where needs content of facilitate the CESSDA dat: January De Person Month	cessDA SP storat CessDA proportion of the cess	off are fully in jects have de the same tire ped, and ma content of the ip to date will ta expertise to	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Cle Expert Guide will be at the developments in the ranslated into other Examing to a wider auditation of the control of the	users. We also want to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced to data landscape. Partial European languages, to lence of researchers. Other costs (organisation costs, materials,
	ensure that resources th CDC and Da researchers the DM Expr where needs content of facilitate the CESSDA dat: January De Person Month	cessDA SP storat CessDA proportion of the cess	off are fully in jects have de the same tire ped, and ma content of the ip to date will ta expertise to	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Cle Expert Guide will be at the developments in the ranslated into other Examing to a wider auditation of the control of the	users. We also want to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced data landscape. Partial European languages, to lence of researchers. Other costs (organisation costs, materials, supplies,
1. UKDS-E (lead)	ensure that resources th CDC and Da researchers the DM Expr where needs content of facilitate the CESSDA dat: January De Person Month	cessDA SP storat CessDA proportion of the cess	off are fully in jects have de the same tire ped, and ma content of the ip to date will ta expertise to	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Cle Expert Guide will be at the developments in the ranslated into other Examing to a wider auditation of the control of the	users. We also want to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced data landscape. Partial European languages, to lence of researchers. Other costs (organisation costs, materials, supplies,
1. UKDS-E (lead) 2. UKDS-M	ensure that resources th CDC and Do researchers the DM Expo where need content of facilitate the CESSDA dat January - De Person Month efforts	cessDA SP storat CessDA proportion of the cess	off are fully injects have de the same tire ped, and ma content of the pto date will be to expertise tining	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Cle Expert Guide will be at the developments in the ranslated into other Examing to a wider auditation of the control of the	users. We also want to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced data landscape. Partial European languages, to lence of researchers. Other costs (organisation costs, materials, supplies,
1. UKDS-E (lead) 2. UKDS-M 3. UL-ADP	ensure that resources th CDC and Da researchers the DM Expr where needs content of facilitate the CESSDA dat: January De Person Month	cessDA SP storat CessDA proportion of the cessDA per unity	off are fully in jects have de the same tire ped, and ma content of the ip to date will ta expertise to	trained and upskilled in eveloped in 2017 and 20 me, training resources de available on the Cle Expert Guide will be at the developments in the ranslated into other Examing to a wider auditation of the control of the	users. We also want to in the various tools and 018, such as EQB, CMM, for CESSDA SPs and for ESSDA web page and/or expanded and enhanced a data landscape. Partial European languages, to lence of researchers. Other costs (organisation costs, materials, supplies, consumables)

cessda

7. SND		
8. NSD		
9. EKKE/SODANET		
across all SPs / participants		
Sum per category		
+25% OH		
10. GESIS (charge no OH)		
Total cost	253,860	

Explicit objectives (make them as clear as possible)

- Annual working meeting of the CTWG (2 day, in Prague hosted by CSDA): training/knowledge exchange of CESSDA SP staff in webinar delivery and video tutorial creation and scripting (using <u>OBS software</u>) (day 1); planning further content development (objectives 5 and 6), topics of webinars and screencasts (objective 3) and general planning of work activities (1 day) (Jan/Feb 2019)
- Programme of training for CESSDA SP staff and trainers:
 - Train-the-trainer workshop based on Expert Guide content, with focus on new material included in 2018, for example Data Discovery module (in Athens, hosted by SODANET);
 - Competition for 3 trained trainers to then each hold a local training event using the content of the Expert Guide with support from CTWG
 - c. Develop concept and organise first CESSDA Training Day for SP staff on newly released CESSDA tools (for example CDC and DataverseEU): train SP staff and develop relevant training materials for SP staff and users (researchers). The CESSDA Training Day would become an annual event to train SP staff about relevant CESSDA tools and products. Our proposal is that all 2019 CESSDA projects that need to train CESSDA SP staff and/or data users/producers coordinate this through the CTWG.
- 3. Programme of cross-European training for data users and producers (researchers), consisting of:
 - a. webinars (6) on key cross-European research themes, key datasets, new CESSDA tools, RDM topics
 - b. local training events using the content of the Expert Guide (5)
 - topical short screencast video tutorials of 3-5 minutes each for inclusion in the Expert Guide on relevant topics (key cross-European research themes, key datasets, new CESSDA tools, RDM topics) (6)
 - d. User conference (2 day) on official statistics to promote usage and availability of official statistics and exchange expertise amongst participants (GESIS Microdata Lab) (10,000 € budget)
- Expert Guide: add relevant content for online and offline delivery on CESSDA tools, new developments, new legislation (e.g. GDPR, guidance for additional data types), exercises and handouts; exact topics to be defined during the working meeting (see 1)
- 5. Editorial (and technical) work on the Expert Guide and the CESSDA training website

Deliverables (numbers correspond with objectives above)		Month of delivery
1.	CESSDA SP staff trained in webinar delivery and video tutorial creation; minutes of annual meeting	Feb 2019
2.	a. CESSDA SP staff trained in delivery of training using new content of the Expert Guide b. Three local training events held	March 2019
	c. Report on first CESSDA Training Day for SP staff	Dec 2019
3.	a. 6 webinars held and available online	Dec 2019
	b. 5 local training events held, with presentations and outputs available on on the	Dec 2019

cessda

<u></u>		
CESSDA web page		Dec 2019
c. 6 video tutorials (screencasts) included in the Expert Guide		Dec. 2019
d. user conference held and outputs published on on the CESSDA were	b page	Dec 2019
4. New and updated content included in existing chapters of RDM Expe	Dec 2019	
guidance for additional data types and other content tbc		
5. Expert Guide and the CESSDA training website up-to-date	Dec. 2019	
Activities/Actions (numbers correspond with objectives above) Resources		Responsible SP
NOTE: all GESIS PMs are at NO cost to CESSDA, as funded by Germany	(PM/travel)	(taking lead)
Project coordination and delivery	1PM	UKDS-E
a. CESSDA/GESIS training hub: support promotion, maintenance of	1PM	GESIS
training materials and relevant technical and editorial work on the		
training website (event calendar, training materials)		
, , , , , , , , , , , , , , , , , , , ,		
1. Annual working meeting CTWG (2-day, Prague): project planning	0.5PM+1,000	CSDA (lead)
training content planning and training and knowledge exchange in		UKDS-M
webinar delivery and video/screencast creation	12,000 travel	ADP, DANS, FORS, SND,
- organise event (CSDA)	for all SPs to	FSD,NSD,GESIS,SODA
- prepare and provide training on webinar delivery and	attend	NET,DDA,AUSSDA,SO HDA,PROGEDO,TARKI
video/screencast creation (UKDS-M)		, APIS,SASD, UKDS
2. a. Train-the-trainers workshop in Athens on new materials/content of	0.75PM	UKDS-M (lead)
Expert Gulde	0.5PM	NSD
organise event (SODANET + UKDS-M)	0.5PM+1,000	SODANET
- bursaries + travel speakers	6,400 travel	CESSDA
b. Support 3 local training events in delivery of training to researchers	0.5	UKDS-M
by trainers trained. Plus, the delivery of the training workshop at 3	0.5	GESIS
local summer schools.	0.25	ADP
	2,400 travel	CESSDA
c. CESSDA Training Day for SP staff	2PM	GESIS
Training programme for data users and producers	1PM	UKDS-E (lead)
a. 6 webinars (0.50PM each)	1PM	NSD
b. organise and support local training events (0.5PM each)	1PM	CSDA
c. 6 screencast video tutorials (0.5PM each)	2PM	ADP
d. User conference (2 day) on official statistics to promote usage	1PM	SND
and availability of official statistics and exchange expertise		DANS
amongst participants (GESIS Microdata Lab) (10,000 budget)	1.5PM	GESIS
, , , , , , , , , , , , , , , , , , , ,	0.5PM	UKDS-M
	0.5PM	SODANET
	10,000 ML conf	CESSDA
	4,000 travel	CESSDA
4. New and updated content for Expert Guide: GDPR, guidance fo		
	2PM	' '
	1.5PM	CSDA
	1PM	
I .	1PM	ADP
d. User conference (2 day) on official statistics to promote usage and availability of official statistics and exchange expertise amongst participants (GESIS Microdata Lab) (10,000 budget)	e 1PM 0.5PM 1.5PM 0.5PM 0.5PM 10,000 ML conf 4,000 travel r 2.5PM 2PM 1.5PM 0.5PM 1.5PM	SND DANS GESIS UKDS-M SODANET CESSDA CESSDA GESIS (lead) NSD CSDA FORS DANS

cessda

		1PM 0.5PM	SODANET UKDS-E
Expert Guide and CESSDA training website maintenance of content (links)		1PM 1PM	GESIS DANS
In addition, GFSIS is con- detailed in a separate pr	mitted to providing a total of 24 PM input on CFS prosal by GESIS	SDA Trauning at	trylties in 2019. This is
Reference to relevant activity in Strategic Plan/TSD	Training is one of CESSDA's core pillars. It ensurproducers, familiar with RDM, data re-use, data the skills of CESSDA Service Providers' mer technologies developed in CESSDA. Thereby, availability of training materials, e.g., via the Expras well as active research to understand the com (re-)using new types of data or elaborating the and FAIR data.	discovery etc. nber staff, e. effective train ert Guide or <i>on</i> munity's' need	Likewise, it also fosters g. in using tools and ing requires long-term the CESSDA web page, is, e.g. in the context of
Relationship to other WP Tasks (Dependencies)	Widening Activities 2019 - training at the widening event 2019 (target group: non-member SPs).		
Estimation of risk of failure/success (contingency plan for identified risks)	Risks	Contingency p	lans
	low interest from SPs to have staff trained inability to apply to deadlines due to short-term needs; (potential) staff changes	fund travel participants re-allocation o	ost participation, so & subsistence of of work within CTG
Support from relevant Task Group/SPF?	EQB, DataverseEU, CMM, CV Manager, CDC, VSMCM CESSDA Communication		

Approvals Approvals	Date April 2018	
1. Agreed by relevant Working Group		
2. Feasibility check (MO)	4/05/2018	
3. Review BoD/Director – additional changes suggested	30/05/2018	
4. GA Approval/Reject – with changes	21/06/2018	
5. Final version with changes submitted to MO	20/12/2018	
6. Sign off (completion)		
7. Review of Task (MO/GA)		

